

**MASSAPEQUA UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$15,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	10-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$15,000,000	RATING:	Moody' s: "Aa1" Underlying
ISSUE DATE:	24-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	24-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	270		
BYD:	\$11,250,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$15,000,000	4.500%	\$169,950.00	2.9893%
BNY Mellon Capital Markets	15,000,000	4.000%	106,887.00	3.0499%
Oppenheimer & Co., Inc.	15,000,000	4.250%	113,550.00	3.2407%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$15,000,000	4.500%	\$169,950.00	2.9893%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$15,000,000	4.500%	\$ 506,250.00
TOTAL INTEREST DUE AT MATURITY			\$ 506,250.00
LESS PREMIUM			<u>169,950.00</u>
NET INTEREST COST			\$ 336,300.00
NET INTEREST RATE			<u>2.9893%</u>