

**NORTH SHORE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$5,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	16-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$5,000,000	RATING:	Moody's: "Aa1"
ISSUE DATE:	29-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	24-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	265		
BYD:	\$3,680,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,000,000	4.250%	\$37,300.00	3.2366%
TD Financial Products LLC	5,000,000	4.000%	27,750.00	3.2460%
Piper Sandler & Co.	5,000,000	4.250%	35,900.00	3.2746%
BNYMellon Capital Markets	5,000,000	5.000%	63,218.50	3.2824%
Oppenheimer & Co., Inc.	5,000,000	4.250%	26,000.00	3.5436%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,000,000	4.250%	\$37,300.00	3.2366%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$5,000,000	4.250%	\$ 156,423.61
TOTAL INTEREST DUE AT MATURITY			\$ 156,423.61
LESS PREMIUM			<u>37,300.00</u>
NET INTEREST COST			\$ 119,123.61
NET INTEREST RATE			<u>3.2366%</u>