

OYSTER BAY-EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$4,500,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	3-Sep-26	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$4,500,000		
ISSUE DATE:	14-Sep-26	RATING:	Moody's: "Aa1" (Underlying)
DUE DATE:	18-Jun-27		
# OF DAYS:	274	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$3,425,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$4,500,000	4.000%	33,525.00	3.0212%
Oppenheimer & Co.	4,500,000	4.000%	33,484.50	3.0224%
Truist Securities	4,500,000	4.250%	41,400.00	3.0412%
TD Financial Products	4,500,000	4.500%	46,845.00	3.1323%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$4,500,000	4.000%	\$33,525.00	3.0212%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$4,500,000	4.000%	\$ 137,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 137,000.00
LESS PREMIUM			33,525.00
NET INTEREST COST			\$ 103,475.00
NET INTEREST RATE			<u>3.0212%</u>