

OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$16,500,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	2-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$16,500,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	16-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	24-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	278		
BYD:	\$12,741,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$16,500,000	4.500%	\$203,940.00	2.8994%
TD Financial Products LLC	16,500,000	4.250%	171,105.00	2.9071%
Jefferies LLC	16,500,000	4.000%	132,825.00	2.9576%
BNYMellon Capital Markets	16,500,000	4.000%	128,939.25	2.9881%
Oppenheimer & Co.	16,500,000	4.000%	110,748.00	3.1308%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$16,500,000	4.500%	\$203,940.00	2.8994%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$16,500,000	4.500%	\$ 573,375.00
TOTAL INTEREST DUE AT MATURITY			\$ 573,375.00
LESS PREMIUM			<u>203,940.00</u>
NET INTEREST COST			\$ 369,435.00
NET INTEREST RATE			<u>2.8994%</u>