

SMITHTOWN CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$70,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	24-Sep-26	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$70,000,000		
ISSUE DATE:	05-Oct-26	RATING:	Moody's: "Aa2" (Underlying)
DUE DATE:	28-Jun-27		
# OF DAYS:	263	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$51,138,888.89	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$70,000,000	5.000%	\$591,500.00	3.8433%
Jefferies LLC	70,000,000	5.000%	\$506,800.00	4.0090%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities	\$70,000,000	5.000%	\$591,500.00	3.8433%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities	\$70,000,000	5.000%	\$ 2,556,944.44
TOTAL INTEREST DUE AT MATURITY			\$ 2,556,944.44
LESS PREMIUM			<u>591,500.00</u>
NET INTEREST COST			\$ 1,965,444.44
NET INTEREST RATE			<u>3.8433%</u>