

**TOWN OF GRAND ISLAND, NEW YORK
ERIE COUNTY, NEW YORK**

\$37,760,166 BOND ANTICIPATION NOTES - 2026

SALE DATE:	17-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 37,760,166.00	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	01-Oct-26	BAN RATING:	Moody's: MIG 1
DUE DATE:	01-Oct-27		
# OF DAYS:	360	BOND CO:	Hodgson Russ LLP
BYD:	\$ 37,760,166.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 37,760,166	4.000%	\$ 321,339.02	3.1490%
BNYMellon Capital Markets	37,760,166	5.000%	\$ 696,305.01	3.1560%
TD Securities	37,760,166	5.000%	\$ 693,654.25	3.1630%
Jefferies LLC	37,760,166	4.250%	\$ 373,825.64	3.2600%
Oppenheimer & Co.	37,760,166	5.000%	\$ 639,279.61	3.3070%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 37,760,166	4.000%	\$ 321,339.02	3.1490%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$ 37,760,166	4.000%	\$ 1,510,406.64
TOTAL INTEREST DUE AT MATURITY			\$ 1,510,406.64
LESS PREMIUM			<u>321,339.02</u>
NET INTEREST COST			\$ 1,189,067.62
NET INTEREST RATE			<u>3.1490%</u>