

WEST BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$25,000,000 TAX ANTICIPATION NOTES - 2026-2027

SALE DATE:	1-Sep-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$25,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	11-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	284		
BYD:	\$19,722,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$25,000,000	4.500%	327,500.00	2.8394%
Academy Securities Inc.	25,000,000	4.000%	220,250.00	2.8832%
Truist Securities, Inc.	25,000,000	4.500%	311,750.00	2.9193%
Oppenheimer & Co.	25,000,000	4.000%	181,625.00	3.0791%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$25,000,000	4.500%	\$327,500.00	2.8394%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$25,000,000	4.500%	\$ 887,500.00
TOTAL INTEREST DUE AT MATURITY			\$ 887,500.00
LESS PREMIUM			<u>327,500.00</u>
NET INTEREST COST			\$ 560,000.00
NET INTEREST RATE			<u>2.8394%</u>