

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$8,500,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	1-Oct-26	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	Yes
AMOUNT:	\$8,500,000		
ISSUE DATE:	15-Oct-26	RATING:	Moody's: "Aa3" (Underlying)
DUE DATE:	24-Jun-27		
# OF DAYS:	249	BOND CO:	Hawkins, Delafield & Wood LLP
BYD:	\$5,879,166.67	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$8,500,000	4.000%	\$10,507.70	3.8213%
Jefferies LLC	8,500,000	4.500%	30,515.00	3.9810%
TD Financial Products LLC	8,500,000	5.000%	40,205.00	4.3161%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$8,500,000	4.000%	\$10,507.70	3.8213%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$8,500,000	4.000%	\$ 235,166.67
TOTAL INTEREST DUE AT MATURITY			\$ 235,166.67
LESS PREMIUM			<u>10,507.70</u>
NET INTEREST COST			\$ 224,658.97
NET INTEREST RATE			<u>3.8213%</u>