

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$19,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES**

|             |                  |          |                               |
|-------------|------------------|----------|-------------------------------|
| SALE DATE:  | 1-Oct-26         | FORM:    | Book-Entry                    |
| TIME:       | 11:00            | BK QUAL: | NO                            |
| AMOUNT:     | \$ 19,000,000    | RATING:  | N/A                           |
| ISSUE DATE: | 08-Oct-26        |          |                               |
| DUE DATE:   | 17-Jun-27        | BOND CO: | Hawkins Delafield & Wood LLP  |
| # OF DAYS:  | 249              |          |                               |
| BYD:        | \$ 13,141,666.67 | F.A.:    | Capital Markets Advisors, LLC |

| BIDDERS:                   | AMOUNT        | COUPON | PREMIUM      | NIC     |
|----------------------------|---------------|--------|--------------|---------|
| BNY Mellon Capital Markets | \$ 19,000,000 | 4.000% | \$ 26,026.20 | 3.8020% |
| Jefferies LLC              | 19,000,000    | 4.750% | 100,320.00   | 3.9866% |
| Truist Securities, Inc.    | 19,000,000    | 5.000% | 100,130.00   | 4.2381% |

| WINNER:                    | AMOUNT        | COUPON | PREMIUM      | NIC     |
|----------------------------|---------------|--------|--------------|---------|
| BNY Mellon Capital Markets | \$ 19,000,000 | 4.000% | \$ 26,026.20 | 3.8020% |

| NET INTEREST CALCULATION:      | AMOUNT        | COUPON | INTEREST         |
|--------------------------------|---------------|--------|------------------|
| BNY Mellon Capital Markets     | \$ 19,000,000 | 4.000% | \$ 525,666.67    |
| TOTAL INTEREST DUE AT MATURITY |               |        | \$ 525,666.67    |
| LESS PREMIUM                   |               |        | <u>26,026.20</u> |
| NET INTEREST COST              |               |        | \$ 499,640.47    |
| NET INTEREST RATE              |               |        | <u>3.8020%</u>   |