SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
$9,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	**29-Oct-26**	**FORM:**	**Book-Entry**
TIME:	**11:30**		
		BK QUAL:	**Yes**
AMOUNT:	**$9,000,000**		
ISSUE DATE:	**12-Nov-26**	**RATING:**	**Moody's: "Aa1" (Underlying)**
DUE DATE:	**24-Jun-27**		
# OF DAYS:	**222**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
BYD:	**$5,550,000.00**		
		F.A.:	**Capital Markets Advisors, LLC**

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	**$9,000,000**	**4.500%**	**$71,460.00**	**3.2124%**
Jefferies LLC	9,000,000	4.000%	41,220.00	3.2573%
Huntington Securities, Inc.	9,000,000	4.250%	54,450.00	3.2689%
Fidelity Capital Markets	9,000,000	5.000%	95,400.00	3.2811%
TD Financial Products LLC	9,000,000	5.000%	94,860.00	3.2908%
Academy Securities Inc.	9,000,000	4.500%	58,410.00	3.4476%
Oppenheimer & Co., Inc.	9,000,000	4.500%	54,180.00	3.5238%
BNYMellon Capital Markets	9,000,000	5.000%	56,846.70	3.9757%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	**$9,000,000**	**4.500%**	**$71,460.00**	**3.2124%**

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	**$9,000,000**	**4.500%**	**$ 249,750.00**

TOTAL INTEREST DUE AT MATURITY	**$ 249,750.00**
LESS PREMIUM	**71,460.00**
NET INTEREST COST	**$ 178,290.00**
NET INTEREST RATE	**3.2124%**

Prepared by: CAPITAL MARKETS ADVISORS, LLC