

**AMITYVILLE UNION FREE SCHOOL DISTRICT
SUFFOLK AND NASSAU COUNTIES, NEW YORK
\$11,000,000 TAX ANTICIPATION NOTES - 2018**

SALE DATE:	16-Oct-18	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$11,000,000	BOND CO:	HAWKINS DELAFIELD & WOOL
ISSUE DATE:	25-Oct-18	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-19		
# OF DAYS:	236		
BYD:	\$7,211,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,000,000	3.500%	\$104,280.00	2.0539%
Jefferies	11,000,000	3.000%	64,462.00	2.1061%
Oppenheimer & Co.	11,000,000	3.000%	55,726.00	2.2272%
TD Securities	11,000,000	3.500%	83,705.00	2.3392%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,000,000	3.500%	\$104,280.00	2.0539%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$11,000,000	3.500%	\$ 252,388.89

TOTAL INTEREST DUE AT MATURITY \$ 252,388.89
LESS PREMIUM 104,280.00

NET INTEREST COST \$ 148,108.89

NET INTEREST RATE (AVERAGE) 2.0539%