

**BOCES SOUTHERN WESTCHESTER
WESTCHESTER COUNTY, NEW YORK
\$8,000,000 REVENUE ANTICIPATION NOTES - 2018 B**

SALE DATE:	06-Dec-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold The Price
AMOUNT:	\$8,000,000	RATING:	Not Rated
ISSUE DATE:	19-Dec-18	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	28-Jun-19	M.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	189		
BYD:	\$4,200,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 8,000,000	3.000%	\$ 29,360.00	2.3010%
JPMorgan Chase Bank, N.A.	\$ 8,000,000	2.640%	\$ -	2.6400%
Jefferies LLC	\$ 8,000,000	3.250%	\$ 19,202.00	2.7928%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 8,000,000	3.000%	\$ 29,360.00	2.3010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 8,000,000	3.000%	\$ 126,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 126,000.00
LESS PREMIUM	<u>29,360.00</u>

NET INTEREST COST \$96,640.00

NET INTEREST RATE (AVERAGE) 2.3010%