

**CROTON-HARMON UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$827,619 BOND ANTICIPATION NOTES FOR BUSES AND VEHICLES - 2018 SERIES C**

<b>SALE DATE:</b>	<b>04-Oct-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>No</b>
		<b>BIDDER ELECTION:</b>	<b>Hold the Price</b>
<b>AMOUNT:</b>	<b>\$827,619</b>	<b>RATING:</b>	<b>Moody's "Aa2" Underlying</b>
<b>ISSUE DATE:</b>	<b>18-Oct-18</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>18-Oct-19</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$827,619.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$827,619	3.000%	\$	5,330.00	2.3560%
Oppenheimer & Co.	\$827,619	3.000%	\$	2,420.00	2.7076%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$827,619	3.000%	\$	5,330.00	2.3560%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>INTEREST</b>
Roosevelt & Cross, Inc.	\$ 827,619	3.000%	\$	24,828.57

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$	24,828.57
<b>LESS PREMIUM</b>		<u>5,330.00</u>

**NET INTEREST COST** \$19,498.57

**NET INTEREST RATE (AVERAGE)** 2.3560%