

**TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$3,425,770 BOND ANTICIPATION NOTES, 2018 SERIES A**

SALE DATE:	04-Dec-18	FORM:	Registered to DTC
		COMPETITIVE BID REQUIREMENT MET:	Yes
TIME:	11:00	BIDDER ELECTION:	N/A
AMOUNT:	\$3,425,770		
ISSUE DATE:	17-Dec-18		
DUE DATE:	17-Dec-19	RATING:	Moody's "A1" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$3,425,770.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
TD Securities (USA) LLC	\$3,425,770	3.500%	\$	36,929.80	2.4220%
Roosevelt & Cross, Inc.	\$3,425,770	3.000%	\$	19,390.00	2.4340%
Oppenheimer & Co.	\$3,425,770	3.000%	\$	19,120.00	2.4419%
Jefferies LLC	\$3,425,770	3.500%	\$	33,781.00	2.5139%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
TD Securities (USA) LLC	\$ 3,425,770	3.500%	\$	36,929.80	2.4220%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
TD Securities (USA) LLC	\$ 3,425,770	3.500%	\$	119,901.95

TOTAL INTEREST DUE AT MATURITY	\$	119,901.95
LESS PREMIUM		36,929.80

NET INTEREST COST	\$82,972.15
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NET INTEREST RATE (AVERAGE)	<u>2.4220%</u>
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