

**EAST HAMPTON HOUSING AUTHORITY
TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK
\$4,000,000 HOUSING REVENUE NOTES - 2018 (FEDERALLY TAXABLE)**

SALE DATE:	13-Feb-18	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's Aaa (Underlying)
AMOUNT:	\$4,000,000	BOND CO:	Norton Rose Fulbright US LLP
ISSUE DATE:	22-Feb-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	22-Feb-19		
# OF DAYS:	360		
BYD:	\$4,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,000,000	2.500%	\$ 4,962.00	2.3760%
Oppenheimer & Co.	4,000,000	2.500%	463.00	2.4884%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,000,000	2.500%	\$ 4,962.00	2.3760%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 4,000,000	2.500%	\$ 100,000.00

TOTAL INTEREST DUE AT MATURITY \$ 100,000.00
 LESS PREMIUM 4,962.00

NET INTEREST COST \$ 95,038.00

NET INTEREST RATE (AVERAGE) 2.3760%