

Elmsford UFSD

\$8,652,000.00

School District Serial Bonds - 2018

TIC BID RANKINGS

BID	TIC	NIC	PAR	Premium	Total Interest
Roosevelt & Cross, Inc.	3.0352480%	3.0494942%	8,652,000.00	29,487.22	3,078,948.23
Janney Montgomery Scott LLC	3.0924880%	3.1008582%	8,652,000.00	75.14	3,130,808.31
FTN Financial Capital Markets	3.1053020%	3.1390548%	8,652,000.00	80,203.40	3,169,373.85
Robert W. Baird & Co., Inc.	3.1952460%	3.2155413%	8,652,000.00	62,819.32	3,246,599.13
Raymond James & Associates, Inc.	3.2583970%	3.2766921%	8,652,000.00	10,670.40	3,308,340.60

Sources Of Funds

Total Sources -

Uses Of Funds

Total Uses -

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/05/2018	-	-	-	-	-
07/01/2019	187,000.00	3.000%	260,841.69	447,841.69	-
01/01/2020	-	-	129,081.25	129,081.25	-
06/30/2020	-	-	-	-	576,922.94
07/01/2020	335,000.00	3.000%	129,081.25	464,081.25	-
01/01/2021	-	-	124,056.25	124,056.25	-
06/30/2021	-	-	-	-	588,137.50
07/01/2021	345,000.00	3.000%	124,056.25	469,056.25	-
01/01/2022	-	-	118,881.25	118,881.25	-
06/30/2022	-	-	-	-	587,937.50
07/01/2022	355,000.00	3.000%	118,881.25	473,881.25	-
01/01/2023	-	-	113,556.25	113,556.25	-
06/30/2023	-	-	-	-	587,437.50
07/01/2023	365,000.00	3.000%	113,556.25	478,556.25	-
01/01/2024	-	-	108,081.25	108,081.25	-
06/30/2024	-	-	-	-	586,637.50
07/01/2024	375,000.00	3.000%	108,081.25	483,081.25	-
01/01/2025	-	-	102,456.25	102,456.25	-
06/30/2025	-	-	-	-	585,537.50
07/01/2025	390,000.00	3.000%	102,456.25	492,456.25	-
01/01/2026	-	-	96,606.25	96,606.25	-
06/30/2026	-	-	-	-	589,062.50
07/01/2026	400,000.00	3.000%	96,606.25	496,606.25	-
01/01/2027	-	-	90,606.25	90,606.25	-
06/30/2027	-	-	-	-	587,212.50
07/01/2027	415,000.00	3.000%	90,606.25	505,606.25	-
01/01/2028	-	-	84,381.25	84,381.25	-
06/30/2028	-	-	-	-	589,987.50
07/01/2028	425,000.00	3.000%	84,381.25	509,381.25	-
01/01/2029	-	-	78,006.25	78,006.25	-
06/30/2029	-	-	-	-	587,387.50
07/01/2029	440,000.00	3.000%	78,006.25	518,006.25	-
01/01/2030	-	-	71,406.25	71,406.25	-
06/30/2030	-	-	-	-	589,412.50
07/01/2030	450,000.00	3.000%	71,406.25	521,406.25	-
01/01/2031	-	-	64,656.25	64,656.25	-
06/30/2031	-	-	-	-	586,062.50
07/01/2031	465,000.00	3.000%	64,656.25	529,656.25	-
01/01/2032	-	-	57,681.25	57,681.25	-
06/30/2032	-	-	-	-	587,337.50
07/01/2032	480,000.00	3.000%	57,681.25	537,681.25	-
01/01/2033	-	-	50,481.25	50,481.25	-
06/30/2033	-	-	-	-	588,162.50
07/01/2033	495,000.00	3.000%	50,481.25	545,481.25	-
01/01/2034	-	-	43,056.25	43,056.25	-
06/30/2034	-	-	-	-	588,537.50
07/01/2034	510,000.00	3.000%	43,056.25	553,056.25	-
01/01/2035	-	-	35,406.25	35,406.25	-
06/30/2035	-	-	-	-	588,462.50
07/01/2035	525,000.00	3.125%	35,406.25	560,406.25	-
01/01/2036	-	-	27,203.13	27,203.13	-
06/30/2036	-	-	-	-	587,609.38
07/01/2036	545,000.00	3.125%	27,203.13	572,203.13	-
01/01/2037	-	-	18,687.50	18,687.50	-
06/30/2037	-	-	-	-	590,890.63
07/01/2037	565,000.00	3.250%	18,687.50	583,687.50	-
01/01/2038	-	-	9,506.25	9,506.25	-
06/30/2038	-	-	-	-	593,193.75
07/01/2038	585,000.00	3.250%	9,506.25	594,506.25	-
06/30/2039	-	-	-	-	594,506.25
Total	\$8,652,000.00	-	\$3,108,435.45	\$11,760,435.45	-

Yield Statistics

Bond Year Dollars	\$100,965.87
Average Life	11.670 Years
Average Coupon	3.0786993%
Net Interest Cost (NIC)	3.0494942%
True Interest Cost (TIC)	3.0352477%
Bond Yield for Arbitrage Purposes	3.0713072%
All Inclusive Cost (AIC)	3.0352477%

IRS Form 8038

Net Interest Cost	3.0786993%
Weighted Average Maturity	11.670 Years

Series 2018 | SINGLE PURPOSE | 6/21/2018 | 11:19 AM

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% Smallest Previous D/S

DATE	TOTAL D/S	% INCREASE
07/05/2018	-	-
06/30/2020	576,922.94	-
06/30/2021	588,137.50	1.9438575%
06/30/2022	587,937.50	1.9091909%
06/30/2023	587,437.50	1.8225242%
06/30/2024	586,637.50	1.6838575%
06/30/2025	585,537.50	1.4931908%
06/30/2026	589,062.50	2.1041909%
06/30/2027	587,212.50	1.7835242%
06/30/2028	589,987.50	2.2645243%
06/30/2029	587,387.50	1.8138575%
06/30/2030	589,412.50	2.1648576%
06/30/2031	586,062.50	1.5841908%
06/30/2032	587,337.50	1.8051908%
06/30/2033	588,162.50	1.9481909%
06/30/2034	588,537.50	2.0131909%
06/30/2035	588,462.50	2.0001909%
06/30/2036	587,609.38	1.8523167%
06/30/2037	590,890.63	2.4210668%
06/30/2038	593,193.75	2.8202744%
06/30/2039	594,506.25	3.0477745%
Total	\$11,760,435.45	-