

**ELWOOD UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$5,140,000 BOND ANTICIPATION NOTES-2018**

SALE DATE:	11-Sep-18	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$5,140,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	18-Sep-18		
DUE DATE:	18-Sep-19		
# OF DAYS:	360		
BYD:	\$5,140,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,140,000	3.000%	\$49,089.00	2.0450%
JP Morgan Securities	5,140,000	3.500%	71,034.80	2.1180%
Oppenheimer & Co	5,140,000	3.000%	43,950.00	2.1449%
TD Securities	5,140,000	2.500%	17,219.00	2.1650%
Flushing Bank	1,000,000	2.500%	0.00	2.5000%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,140,000	3.000%	\$49,089.00	2.0450%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$5,140,000	3.000%	\$154,200.00

TOTAL INTEREST DUE AT MATURITY	\$154,200.00
LESS PREMIUM	<u>49,089.00</u>

NET INTEREST COST	<u>\$105,111.00</u>
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NET INTEREST RATE (AVERAGE)	<u>2.0450%</u>
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