

**GREENBURGH-GRAHAM UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$3,400,000 REVENUE ANTICIPATION NOTES, 2018 B**

SALE DATE:	27-Sep-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$3,400,000		
ISSUE DATE:	11-Oct-18		
DUE DATE:	11-Oct-19	RATING:	NOT RATED
# OF DAYS:	360	BOND CO:	Barclay Damon LLP
BYD:	\$3,400,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$3,400,000	3.500%	\$ 2,650.00	3.4221%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$3,400,000	3.500%	\$ 2,650.00	3.4221%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 3,400,000	3.500%	\$ 119,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 119,000.00
LESS PREMIUM	<u>2,650.00</u>
NET INTEREST COST	\$116,350.00
NET INTEREST RATE (AVERAGE)	<u>3.4221%</u>