

**HALDANE CENTRAL SCHOOL DISTRICT  
PUTNAM AND DUTCHESS COUNTIES, NEW YORK  
\$409,000 BOND ANTICIPATION NOTES, 2018 SERIES A**

<b>SALE DATE:</b>	<b>28-Jun-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>No</b>
		<b>BIDDER ELECTION:</b>	<b>Hold the Price</b>
<b>AMOUNT:</b>	<b>\$409,000</b>		
<b>ISSUE DATE:</b>	<b>12-Jul-18</b>		
<b>DUE DATE:</b>	<b>12-Jul-19</b>	<b>RATING:</b>	<b>Moody's "Aa3" Underlying</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>BYD:</b>	<b>\$409,000.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$409,000	3.000%	\$ 2,233.00	2.4540%
Oppenheimer & Co.	\$409,000	2.750%	\$ 2.00	2.7495%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross, Inc.	\$ 409,000	3.000%	\$ 2,233.00	2.4540%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross, Inc.	\$ 409,000	3.000%	\$ 12,270.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 12,270.00
<b>LESS PREMIUM</b>	<u>2,233.00</u>

**NET INTEREST COST** \$10,037.00

**NET INTEREST RATE (AVERAGE)** 2.4540%