

HAMPTON BAYS UNION FREE SCHOOL DISTRICT \$11,087,484 BOND ANTICIPATION NOTES FOR SCHOOL CONSTRUCTION - 2018
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SALE DATE:	12-Jun-18	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$11,087,484	RATING:	Not Rated
ISSUE DATE:	19-Jun-18	BOND CO:	Aa3 (Underlying Bond Rating) HAWKINS DELAFIELD & WOOD
DUE DATE:	19-Jun-19	F.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$11,087,484.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,087,484	3.000%	\$136,154.30	1.7720%
TD Securities	11,087,484	3.000%	131,386.69	1.8150%
Jefferies	11,087,484	3.000%	130,945.00	1.8190%
Oppenheimer & Co.	11,087,484	2.750%	91,250.00	1.9270%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,087,484	3.000%	\$136,154.30	1.7720%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$11,087,484	3.000%	\$332,624.52

TOTAL INTEREST DUE AT MATURITY	\$332,624.52
LESS PREMIUM	<u>136,154.30</u>
NET INTEREST COST	<u>\$196,470.22</u>
NET INTEREST RATE (AVERAGE)	<u>1.7720%</u>