

**HAMPTON BAYS UNION FREE SCHOOL DISTRICT**  
**\$12,400,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>21-Jun-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$12,400,000</b>	<b>RATING:</b>	<b>Not Rated</b>
<b>ISSUE DATE:</b>	<b>10-Jul-18</b>	<b>BOND CO:</b>	<b>Aa3 (Underlying Bond Rating)</b>
<b>DUE DATE:</b>	<b>20-Jun-19</b>		<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b># OF DAYS:</b>	<b>340</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>BYD:</b>	<b>\$11,711,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$12,400,000	3.000%	\$141,484.00	1.7919%
JP Morgan Securities LLC	12,400,000	3.000%	140,988.00	1.7961%
Jefferies	12,400,000	3.000%	133,178.00	1.8628%
Oppenheimer & Co.	12,400,000	2.750%	90,768.00	1.9749%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$12,400,000	3.000%	\$141,484.00	1.7919%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities (USA) LLC	\$12,400,000	3.000%	\$351,333.33

**TOTAL INTEREST DUE AT MATURITY** **\$351,333.33**  
**LESS PREMIUM** **141,484.00**

**NET INTEREST COST** **\$209,849.33**

**NET INTEREST RATE (AVERAGE)** **1.7919%**