

**HAUPPAUGE UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$24,500,000 TAX ANTICIPATION NOTES FOR 2018 - 2019 TAXES**

<b>SALE DATE:</b>	<b>06-Sep-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$24,500,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>14-Sep-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>277</b>		
<b>BYD:</b>	<b>\$18,851,388.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$24,500,000	3.000%	\$206,045.00	1.9070%
JP Morgan Securities	24,500,000	3.000%	204,085.00	1.9174%
Jefferies LLC	24,500,000	3.000%	195,513.00	1.9629%
Oppenheimer & Co.	12,000,000	3.125%	102,376.00	2.0162%
Oppenheimer & Co.	12,500,000	3.125%	103,526.00	2.0486%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$24,500,000	3.000%	\$206,045.00	1.9070%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$24,500,000	3.000%	\$565,541.67

**TOTAL INTEREST DUE AT MATURITY** \$ 565,541.67  
**LESS PREMIUM** 206,045.00

**NET INTEREST COST** \$ 359,496.67

**NET INTEREST RATE (AVERAGE)** 1.9070%