

Town of Hingham, Massachusetts
\$10,825,426 GENERAL OBLIGATION BOND ANTICIPATION NOTES

SALE DATE:	08-May-18	FORM:	BOOK-ENTRY
TIME:	11:00 a.m.	BK QUAL:	No
		RATING:	Aaa/AAA/AAA Underlying
AMOUNT:	\$10,825,426		
ISSUE DATE:	16-May-18	BOND CO:	Locke Lord LLP
DUE DATE:	16-May-19		
# OF DAYS:	360		
BYD:	\$10,825,426.00	F.A.:	CAPITAL MARKETS ADVISORS

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America Merrill Lynch	\$10,825,426	4.000%	\$237,185.08	1.8090%
Morgan Stanley & Co., LLC	10,825,426	3.000%	123,193.35	1.8620%
JP Morgan Securities LLC	10,825,426	3.000%	118,646.67	1.9040%
Jefferies	10,825,426	3.000%	118,108.00	1.9090%
Eastern Bank Capital Markets	10,825,426	3.000%	116,589.84	1.9230%
TD Securities	10,825,426	3.000%	114,316.50	1.9440%
Oppenheimer & Co.	10,825,426	3.000%	102,055.00	2.0573%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America Merrill Lynch	\$10,825,426	4.000%	237,185.08	1.8090%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Bank of America Merrill Lynch	\$10,825,426	4.000%	\$433,017.04

TOTAL INTEREST DUE AT MATURITY	\$433,017.04
LESS PREMIUM	<u>237,185.08</u>

NET INTEREST COST	<u>\$195,831.96</u>
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NET INTEREST RATE (AVERAGE)	<u>1.8090%</u>
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