

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$16,000,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>16-Oct-18</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$16,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>24-Oct-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>237</b>		
<b>BYD:</b>	<b>\$10,533,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$16,000,000	3.000%	\$103,520.00	2.0172%
Jefferies LLC	16,000,000	3.000%	103,362.00	2.0187%
JP Morgan Securities LLC	16,000,000	3.000%	103,360.00	2.0187%
Oppenheimer & Co	16,000,000	3.000%	88,105.00	2.1636%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$16,000,000	3.000%	\$103,520.00	2.0172%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$16,000,000	3.000%	\$ 316,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 316,000.00
<b>LESS PREMIUM</b>	<u>103,520.00</u>
<b>NET INTEREST COST</b>	\$ 212,480.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.0172%</u>