

**TOWN OF ISLIP
SUFFOLK COUNTY, NEW YORK
\$2,950,000 BOND ANTICIPATION NOTES - 2018A (FEDERALLY TAXABLE)**

SALE DATE:	04-Oct-18	FORM:	Registered to Bidder and Book-Entry-Only
TIME:	11:00	RATING:	Moody's 'Aaa' (Bond Rating) S&P 'AA+' (Bond Rating)
AMOUNT:	\$2,950,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	18-Oct-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	18-Oct-19		
# OF DAYS:	360		
BYD:	\$2,950,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Flushing Bank	\$ 1,000,000	2.900%	\$ -	2.9000%
Jefferies LLC	2,950,000	3.250%	89.00	3.2470%
Oppenheimer & Co	2,950,000	3.375%	1,150.00	3.3360%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Flushing Bank	\$ 1,000,000	2.900%	\$ -	2.9000%
Jefferies LLC	1,950,000	3.250%	58.83	3.2470%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Flushing Bank	\$ 1,000,000	2.900%	\$29,000.00
Jefferies LLC	1,950,000	3.250%	63,375.00

TOTAL INTEREST DUE AT MATURITY	\$92,375.00
LESS PREMIUM	<u>58.83</u>
NET INTEREST COST	<u>\$92,316.17</u>
NET INTEREST RATE (AVERAGE)	<u>3.1294%</u>