

**JERICO UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$9,800,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>18-Sep-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>YES</b>
		<b>RATING:</b>	<b>Moody's "Aa1" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$9,800,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield and Wood</b>
<b>ISSUE DATE:</b>	<b>27-Sep-18</b>		
<b>DUE DATE:</b>	<b>21-Jun-19</b>	<b>F.A.:</b>	<b>Capital Markets</b>
<b># OF DAYS:</b>	<b>264</b>		<b>Advisors, LLC</b>
<b>BYD:</b>	<b>\$7,186,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$9,800,000	3.000%	\$72,227.00	1.9950%
TD Securities	9,800,000	3.000%	63,700.00	2.1136%
Oppenheimer & Co	9,800,000	3.000%	55,468.00	2.2282%
Flushing Bank	1,000,000	2.350%	0.00	2.3500%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$9,800,000	3.000%	\$72,227.00	1.9950%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$9,800,000	3.000%	\$215,600.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$215,600.00</b>
<b>LESS PREMIUM</b>	<u><b>72,227.00</b></u>
<b>NET INTEREST COST</b>	<u><b>\$143,373.00</b></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><b>1.9950%</b></u>