

**KINGS PARK CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES - 2018 - 2019 TAXES**

SALE DATE:	5-Sep-18	FORM:	DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$16,000,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	13-Sep-18	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-19		
# OF DAYS:	278		
BYD:	\$12,355,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$16,000,000	3.000%	\$137,923.00	1.8837%
TD Securities	16,000,000	3.000%	132,480.00	1.9278%
Oppenheimer & Co.	16,000,000	3.000%	120,640.00	2.0236%
Flushing Bank	1,000,000	2.600%	0.00	2.6000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$16,000,000	3.000%	\$137,923.00	1.8837%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$16,000,000	3.000%	\$ 370,666.67

TOTAL INTEREST DUE AT MATURITY \$ 370,666.67
LESS PREMIUM 137,923.00

NET INTEREST COST \$ 232,743.67

NET INTEREST RATE (AVERAGE) 1.8837%