

**VILLAGE OF LIBERTY
SULLIVAN COUNTY, NEW YORK
\$400,000 BOND ANTICIPATION NOTES, 2018 SERIES B**

SALE DATE:	16-Oct-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	NO
		BIDDER ELECTION:	Hold The Price
AMOUNT:	\$400,000		
ISSUE DATE:	30-Oct-18		
DUE DATE:	30-Oct-19	RATING:	Moody's "Baa1" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$400,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Roosevelt & Cross, Inc.	\$400,000	3.375%	\$	1,768.00	2.9330%
Oppenheimer & Co.	\$400,000	3.500%	\$	205.00	3.4488%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 400,000	3.375%	\$	1,768.00	2.9330%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Roosevelt & Cross, Inc.	\$ 400,000	3.375%	\$	13,500.00

TOTAL INTEREST DUE AT MATURITY	\$	13,500.00
LESS PREMIUM		<u>1,768.00</u>

NET INTEREST COST	\$11,732.00
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NET INTEREST RATE (AVERAGE)	<u>2.9330%</u>
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