

**CITY OF LONG BEACH  
NASSAU COUNTY, NEW YORK  
\$4,000,000 TAX ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>13-Jun-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$4,000,000</b>	<b>RATING:</b>	<b>Moody's "Baa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>21-Jun-18</b>	<b>BOND CO:</b>	<b>Harris Beach PLLC</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$4,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$4,000,000	2.500%	19,160	2.0210%
Oppenheimer & Co.	4,000,000	3.375%	400	3.3650%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$4,000,000	2.500%	\$19,160.00	2.0210%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$4,000,000	2.500%	\$100,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$100,000.00</b>
<b>LESS PREMIUM</b>	<b><u>19,160.00</u></b>

<b>NET INTEREST COST</b>	<b><u>\$80,840.00</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>2.0210%</u></b>
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