

**MAHOPAC CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$3,253,700 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2018**

SALE DATE:	24-Jul-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
AMOUNT:	\$3,253,700	BIDDER ELECTION:	N/A
ISSUE DATE:	02-Aug-18	RATING:	Moody's "Aa2"
DUE DATE:	02-Aug-19	Underlying	
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$3,253,700.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$3,253,700	2.750%	\$ 27,077.00	1.9178%
Piper Jaffray	\$3,253,700	3.000%	\$ 35,074.89	1.9220%
Jefferies	\$3,253,700	2.750%	\$ 25,055.00	1.9800%
JPMorgan Chase Bank, N.A.	\$3,253,700	2.599%	\$ -	2.5990%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,253,700	2.750%	\$ 27,077.00	1.9178%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 3,253,700	2.750%	\$ 89,476.75

TOTAL INTEREST DUE AT MATURITY	\$ 89,476.75
LESS PREMIUM	<u>27,077.00</u>

NET INTEREST COST \$62,399.75

NET INTEREST RATE (AVERAGE) 1.9178%