

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,000,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

SALE DATE:	18-Sep-18	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$6,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	26-Sep-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	25-Jun-19		
# OF DAYS:	269		
BYD:	\$4,483,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Jaffray	\$ 6,000,000	3.000%	\$ 40,380.00	2.0993%
Jefferies	6,000,000	3.000%	40,322.00	2.1006%
TD Securities	6,000,000	3.000%	39,660.00	2.1154%
Oppenheimer & Co.	6,000,000	3.000%	32,820.00	2.2680%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Jaffray	\$6,000,000	3.000%	\$ 40,380.00	2.0993%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Jaffray	\$6,000,000	3.000%	\$134,500.00

TOTAL INTEREST DUE AT MATURITY \$134,500.00
LESS PREMIUM 40,380.00

NET INTEREST COST \$94,120.00

NET INTEREST RATE (AVERAGE) 2.0993%