

**VILLAGE OF MONTICELLO
SULLIVAN COUNTY, NEW YORK
\$850,000 BOND ANTICIPATION NOTES FOR WATER IMPROVEMENTS - 2018 C (FEDERALLY TAXABLE)**

SALE DATE:	28-Aug-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$850,000	RATING:	Not Rated
ISSUE DATE:	12-Sep-18	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	12-Sep-19	M.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$850,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$850,000	3.5000%	\$ 105.00	3.4876%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$850,000	3.500%	\$ 105.00	3.4876%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$850,000	3.500%	\$ 29,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 29,750.00
LESS PREMIUM	<u>105.00</u>
NET INTEREST COST	\$29,645.00
NET INTEREST RATE (AVERAGE)	<u>3.4876%</u>