

**VILLAGE OF MONTICELLO
SULLIVAN COUNTY, NEW YORK
\$2,125,710 BOND ANTICIPATION NOTES FOR SEWER IMPROVEMENTS - 2018 B**

SALE DATE:	28-Aug-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	No
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$2,125,710		
ISSUE DATE:	12-Sep-18		
DUE DATE:	12-Sep-19	RATING:	Not Rated
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$2,125,710.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,125,710	2.7500%	\$ 5,630.00	2.4851%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$2,125,710	2.750%	\$ 5,630.00	2.4851%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$2,125,710	2.750%	\$ 58,457.03

TOTAL INTEREST DUE AT MATURITY	\$ 58,457.03
LESS PREMIUM	<u>5,630.00</u>
NET INTEREST COST	\$52,827.03
NET INTEREST RATE (AVERAGE)	<u>2.4851%</u>