VILLAGE OF NEW PALTZ
ULSTER COUNTY, NEW YORK
$3,850,000 BOND ANTICIPATION NOTES, SERIES 2018A

SALE DATE:	**27-Mar-18**	**FORM:**	**DTC**
TIME:	**11:00**	**COMPETITIVE BID REQUIREMENT MET:**	**NO**
		BIDDER ELECTION:	**Hold The Price**
AMOUNT:	**$3,850,000**		
ISSUE DATE:	**10-Apr-18**	**RATING:**	**Moody's "Aa3" Underlying**
DUE DATE:	**10-Apr-19**	**BOND CO:**	**Squire Patton Boggs (US) LLP**
# OF DAYS:	**360**	**M.A.:**	**CAPITAL MARKETS ADVISORS, LLC**
BYD:	**$3,850,000.00**		

BIDDERS:	**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Jefferies	$3,850,000	2.750%	$	32,342.00	1.9099%
Oppenheimer & Co.	$3,850,000	2.750%	$	30,016.00	1.9704%
M&T Bank	$3,850,000	2.450%	$	-	2.4500%

WINNER:		**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Jefferies	$	3,850,000	2.750%	$	32,342.00	1.9099%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**		**INTEREST**
Jefferies	3,850,000	2.750%	$	105,875.00

TOTAL INTEREST DUE AT MATURITY	$	105,875.00
LESS PREMIUM		32,342.00
NET INTEREST COST		$73,533.00
NET INTEREST RATE (AVERAGE)		1.9099%

Prepared by: Capital Markets Advisors, LLC