

**CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$16,251,753 BOND ANTICIPATION NOTES, 2018 SERIES A**

<b>SALE DATE:</b>	<b>20-Feb-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$16,251,753</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>02-Mar-18</b>	<b>BOND CO:</b>	<b>Norton Rose Fullbright US L</b>
<b>DUE DATE:</b>	<b>01-Mar-19</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$16,206,609.24</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$ 16,251,753	2.500%	\$ 155,041.72	1.5433%
JP Morgan Securities	16,251,753	2.750%	193,720.90	1.5547%
Jefferies	16,251,753	3.000%	226,226.00	1.6041%
Oppenheimer & Co	16,251,753	2.500%	135,215.00	1.6657%
Morgan Stanley	16,251,753	3.000%	215,173.21	1.6723%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$16,251,753	2.500%	\$155,041.72	1.5433%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$16,251,753	2.500%	\$405,165.23

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$405,165.23</b>
<b>LESS PREMIUM</b>	<b><u>155,041.72</u></b>

<b>NET INTEREST COST</b>	<b><u>\$250,123.51</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.5433%</u></b>
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