

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$4,456,500 BOND ANTICIPATION NOTES - 2018 SERIES C**

SALE DATE:	13-Sep-18	FORM:	Registered to Purchaser
TIME:	11:00 a.m.	RATING:	Moody's 'Aaa' Stable Outlook (Underlying)
AMOUNT:	\$4,456,500	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	26-Sep-18	M.A.:	Capital Markets Advisors, LLC
DUE DATE:	26-Sep-19		
# OF DAYS:	360		
BYD:	\$4,456,500.00		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$	4,456,500	1.960%	0.00	1.9600%
TD Securities		4,456,500	3.000%	37,924.82	2.1490%
Jefferies LLC		4,456,500	3.000%	37,570.00	2.1570%
Oppenheimer & Co		4,456,500	3.000%	34,765.00	2.2199%

WINNER:		AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$	4,456,500	1.960%	0.00	1.9600%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
Sterling National Bank	\$	4,456,500	1.960%	\$ 87,347.40
TOTAL INTEREST DUE AT MATURITY				\$ 87,347.40
LESS PREMIUM				<u>0.00</u>
NET INTEREST COST				<u>\$ 87,347.40</u>
NET INTEREST RATE (AVERAGE)				<u><u>1.9600%</u></u>