VILLAGE OF OSSINING
WESTCHESTER COUNTY, NEW YORK
$2,344,699 BOND ANTICIPATION NOTES, 2018

SALE DATE:	**13-Sep-18**	**FORM:**	**REGISTERED TO PURCHASER**
TIME:	**11:00**	**COMPETITIVE BID REQUIREMENT MET:**	**NO**
		BIDDER ELECTION:	**N/A**
AMOUNT:	**$2,344,699**		
ISSUE DATE:	**27-Sep-18**	**RATING:**	**Moody's "Aa2" Underlying**
DUE DATE:	**27-Sep-19**	**BOND CO:**	**Orrick, Herrington & Sutcliffe LLP**
# OF DAYS:	**360**	**M.A.:**	**CAPITAL MARKETS ADVISORS, LLC**
BYD:	**$2,344,699.00**		

BIDDERS:	**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Sterling National Bank	$2,344,699	1.680%	$	-	1.6800%
The Westchester Bank	$2,344,699	2.200%	$	-	2.2000%
Jefferies LLC	$2,344,699	3.000%	$	17,563.00	2.2509%
Roosevelt & Cross, Inc.	$2,344,699	3.000%	$	16,483.00	2.2970%
Greene County Commercial Bank	$2,344,699	2.670%	$	-	2.6700%

WINNER:		**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Sterling National Bank	$	2,344,699	1.680%	$	-	1.6800%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**		**INTEREST**
Sterling National Bank	2,344,699	1.680%	$	39,390.94

TOTAL INTEREST DUE AT MATURITY	$	39,390.94
LESS PREMIUM		0.00
NET INTEREST COST		$39,390.94
NET INTEREST RATE (AVERAGE)		1.6800%

Prepared by: Capital Markets Advisors, LLC