

**VILLAGE OF OSSINING
WESTCHESTER COUNTY, NEW YORK
\$2,344,699 BOND ANTICIPATION NOTES, 2018**

SALE DATE: 13-Sep-18
TIME: 11:00

FORM: REGISTERED TO PURCHASER
COMPETITIVE BID REQUIREMENT MET: NO
BIDDER ELECTION: N/A

AMOUNT: \$2,344,699
ISSUE DATE: 27-Sep-18
DUE DATE: 27-Sep-19
OF DAYS: 360
BYD: \$2,344,699.00

RATING: Moody's "Aa2" Underlying
BOND CO: Orrick, Herrington & Sutcliffe LLP
M.A.: CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$2,344,699	1.680%	\$ -	1.6800%
The Westchester Bank	\$2,344,699	2.200%	\$ -	2.2000%
TD Bank	\$2,344,699	2.220%	\$ -	2.2200%
Jefferies LLC	\$2,344,699	3.000%	\$ 17,563.00	2.2509%
Oppenheimer & Co.	\$2,344,699	3.000%	\$ 16,530.00	2.2950%
Roosevelt & Cross, Inc.	\$2,344,699	3.000%	\$ 16,483.00	2.2970%
Greene County Commercial Bank	\$2,344,699	2.670%	\$ -	2.6700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 2,344,699	1.680%	\$ -	1.6800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	2,344,699	1.680%	\$ 39,390.94

TOTAL INTEREST DUE AT MATURITY \$ 39,390.94
LESS PREMIUM 0.00

NET INTEREST COST \$39,390.94

NET INTEREST RATE (AVERAGE) 1.6800%