

**VILLAG OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$1,500,377 BOND ANTICIPATION NOTES, SERIES 2018A**

SALE DATE:	13-Feb-18	FORM:	REGISTERED TO PURCHASER
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$1,500,377	RATING:	Moody's "Aa3" Underlying
ISSUE DATE:	21-Feb-18		
DUE DATE:	21-Feb-19		
# OF DAYS:	360		
BYD:	\$1,500,377.00	BOND CO:	Squire Patton Boggs (US) LLP
		M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Sterling National Bank	\$1,500,377	1.590%	\$	-	1.5900%
Jefferies LLC	\$1,500,377	2.250%	\$	8,268.00	1.6989%
Oppenheimer & Co.	\$1,500,377	2.500%	\$	10,278.00	1.8150%
TD Bank, N.A.	\$1,500,377	1.840%	\$	-	1.8400%
The Westchester Bank	\$1,500,377	2.000%	\$	-	2.0000%
Roosevelt & Cross, Inc.	\$1,500,377	2.500%	\$	7,352.00	2.0100%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Sterling National Bank	\$ 1,500,377	1.590%	\$	-	1.5900%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Sterling National Bank	\$ 1,500,377	1.590%	\$	23,855.99

TOTAL INTEREST DUE AT MATURITY		\$	23,855.99
LESS PREMIUM			<u>0.00</u>

NET INTEREST COST		\$23,855.99
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NET INTEREST RATE (AVERAGE)		<u>1.5900%</u>
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