

## VILLAGE OF PORT CHESTER, NY

\$10,292,744.00

PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2018A

### TIC BID RANKINGS

	<b>BID</b>	<b>TIC</b>	<b>NIC</b>	<b>PAR</b>	<b>Premium</b>	<b>Total Interest</b>
J.J.B. Hilliard, W.L. Lyons, Inc.	2.9476624%	2.9634284%	2.9634284%	10,292,744.00	70,813.35	3,256,695.17
Roosevelt & Cross, Inc.	2.9555486%	2.9634280%	2.9634280%	10,292,744.00	40,191.19	3,256,694.76
Robert W. Baird & Co., Inc.	3.0105354%	3.0238179%	3.0238179%	10,292,744.00	46,213.55	3,323,060.95
Fidelity Capital Markets	3.0992240%	3.1059500%	3.1059500%	10,292,744.00	56.49	3,413,320.92
Hutchinson, Shockey, Erley & Co.	3.1349949%	3.1464129%	3.1464129%	10,292,744.00	4,564.51	3,457,788.15
J.P. Morgan Securities LLC	3.1374528%	3.2989726%	3.2989726%	10,292,744.00	770,402.49	3,625,445.44

#### Sources Of Funds

**Total Sources** -

#### Uses Of Funds

**Total Uses** -

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**Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/21/2018	-	-	-	-	-
08/15/2018	-	-	150,045.31	150,045.31	-
02/15/2019	447,744.00	3.000%	155,219.29	602,963.29	-
05/31/2019	-	-	-	-	753,008.60
08/15/2019	-	-	148,503.13	148,503.13	-
02/15/2020	450,000.00	3.000%	148,503.13	598,503.13	-
05/31/2020	-	-	-	-	747,006.26
08/15/2020	-	-	141,753.13	141,753.13	-
02/15/2021	460,000.00	3.000%	141,753.13	601,753.13	-
05/31/2021	-	-	-	-	743,506.26
08/15/2021	-	-	134,853.13	134,853.13	-
02/15/2022	470,000.00	3.000%	134,853.13	604,853.13	-
05/31/2022	-	-	-	-	739,706.26
08/15/2022	-	-	127,803.13	127,803.13	-
02/15/2023	480,000.00	3.000%	127,803.13	607,803.13	-
05/31/2023	-	-	-	-	735,606.26
08/15/2023	-	-	120,603.13	120,603.13	-
02/15/2024	485,000.00	3.000%	120,603.13	605,603.13	-
05/31/2024	-	-	-	-	726,206.26
08/15/2024	-	-	113,328.13	113,328.13	-
02/15/2025	495,000.00	3.000%	113,328.13	608,328.13	-
05/31/2025	-	-	-	-	721,656.26
08/15/2025	-	-	105,903.13	105,903.13	-
02/15/2026	510,000.00	3.000%	105,903.13	615,903.13	-
05/31/2026	-	-	-	-	721,806.26
08/15/2026	-	-	98,253.13	98,253.13	-
02/15/2027	520,000.00	3.000%	98,253.13	618,253.13	-
05/31/2027	-	-	-	-	716,506.26
08/15/2027	-	-	90,453.13	90,453.13	-
02/15/2028	530,000.00	3.000%	90,453.13	620,453.13	-
05/31/2028	-	-	-	-	710,906.26
08/15/2028	-	-	82,503.13	82,503.13	-
02/15/2029	545,000.00	3.000%	82,503.13	627,503.13	-
05/31/2029	-	-	-	-	710,006.26
08/15/2029	-	-	74,328.13	74,328.13	-
02/15/2030	560,000.00	3.000%	74,328.13	634,328.13	-
05/31/2030	-	-	-	-	708,656.26
08/15/2030	-	-	65,928.13	65,928.13	-
02/15/2031	570,000.00	3.000%	65,928.13	635,928.13	-
05/31/2031	-	-	-	-	701,856.26
08/15/2031	-	-	57,378.13	57,378.13	-
02/15/2032	585,000.00	3.000%	57,378.13	642,378.13	-
05/31/2032	-	-	-	-	699,756.26
08/15/2032	-	-	48,603.13	48,603.13	-
02/15/2033	605,000.00	3.000%	48,603.13	653,603.13	-
05/31/2033	-	-	-	-	702,206.26
08/15/2033	-	-	39,528.13	39,528.13	-
02/15/2034	620,000.00	3.000%	39,528.13	659,528.13	-
05/31/2034	-	-	-	-	699,056.26
08/15/2034	-	-	30,228.13	30,228.13	-
02/15/2035	635,000.00	3.000%	30,228.13	665,228.13	-
05/31/2035	-	-	-	-	695,456.26
08/15/2035	-	-	20,703.13	20,703.13	-
02/15/2036	655,000.00	3.125%	20,703.13	675,703.13	-
05/31/2036	-	-	-	-	696,406.26
08/15/2036	-	-	10,468.75	10,468.75	-
02/15/2037	670,000.00	3.125%	10,468.75	680,468.75	-
05/31/2037	-	-	-	-	690,937.50
<b>Total</b>	<b>\$10,292,744.00</b>	<b>-</b>	<b>\$3,327,508.52</b>	<b>\$13,620,252.52</b>	<b>-</b>

**Yield Statistics**

Bond Year Dollars	\$109,896.20
Average Life	10.677 Years
Average Coupon	3.0278650%
Net Interest Cost (NIC)	2.9634282%
True Interest Cost (TIC)	2.9476622%
Bond Yield for Arbitrage Purposes	3.0259689%
All Inclusive Cost (AIC)	2.9476622%

**IRS Form 8038**

Net Interest Cost	3.0278650%
Weighted Average Maturity	10.677 Years

Series 2018 | SINGLE PURPOSE | 2/13/2018 | 11:19 AM

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**% Smallest Previous D/S**

<b>DATE</b>	<b>TOTAL D/S</b>	<b>% INCREASE</b>
02/21/2018	-	-
05/31/2019	753,008.60	-
05/31/2020	747,006.26	-
05/31/2021	743,506.26	-
05/31/2022	739,706.26	-
05/31/2023	735,606.26	-
05/31/2024	726,206.26	-
05/31/2025	721,656.26	-
05/31/2026	721,806.26	0.0207855%
05/31/2027	716,506.26	-
05/31/2028	710,906.26	-
05/31/2029	710,006.26	-
05/31/2030	708,656.26	-
05/31/2031	701,856.26	-
05/31/2032	699,756.26	-
05/31/2033	702,206.26	0.3501219%
05/31/2034	699,056.26	-
05/31/2035	695,456.26	-
05/31/2036	696,406.26	0.1366010%
05/31/2037	690,937.50	-
<b>Total</b>	<b>\$13,620,252.52</b>	-