

**ROSLYN UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$464,883 BOND ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>23-Aug-18</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's Aa1</b>
<b>AMOUNT:</b>	<b>\$464,883</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>06-Sep-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>06-Sep-19</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$464,883.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross	\$464,883	3.000%	\$2,492.00	2.4640%
JP Morgan Chase Bank	464,883	2.650%	0.00	2.6500%
Capital One Public Funding	464,883	2.740%	0.00	2.7400%
TD Bank	464,883	2.950%	0.00	2.9500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Roosevelt & Cross	\$464,883	3.000%	\$ 2,492.00	2.4640%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Roosevelt & Cross	\$464,883	3.000%	\$ 13,946.49

TOTAL INTEREST DUE AT MATURITY \$ 13,946.49  
 LESS PREMIUM 2,492.00

NET INTEREST COST \$ 11,454.49

NET INTEREST RATE (AVERAGE) 2.4640%