

**CITY SCHOOL DISTRICT OF THE CITY OF RYE
WESTCHESTER COUNTY, NEW YORK
\$1,427,654 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	26-Jun-18	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	YES
		RATING:	Not Rated /Aaa (Underlying)
AMOUNT:	\$1,427,654	BOND CO:	ORRICK HERRINGTON & SUTCLIFFE LLP
ISSUE DATE:	05-Jul-18		
DUE DATE:	05-Jul-19	F.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$1,427,654.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,427,654	2.750%	\$8,295.00	2.1690%
Roosevelt & Cross	1,427,654	3.000%	11,164.00	2.2180%
Bank of Greene County	1,427,654	2.350%	0.00	2.3500%
Flushing Bank	1,427,654	2.500%	0.00	2.5000%
JP Morgan Chase Bank	1,427,654	2.570%	0.00	2.5700%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,427,654	2.750%	\$8,295.00	2.1690%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$1,427,654	2.750%	\$39,260.49

TOTAL INTEREST DUE AT MATURITY	\$39,260.49
LESS PREMIUM	<u>8,295.00</u>
NET INTEREST COST	<u>\$30,965.49</u>
NET INTEREST RATE (AVERAGE)	<u>2.1690%</u>