

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$3,250,000 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	26-Jul-18	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$3,250,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	02-Aug-18	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	02-Aug-19	ADVISOR:	Capital Markets Advisors
# OF DAYS:	360		
BYD:	\$3,250,000.00		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$	3,250,000	2.750%	\$ 26,780	1.9260%
Jefferies LLC		3,250,000	2.750%	25,027	1.9799%

WINNERS:		AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$	3,250,000	2.750%	\$ 26,780.00	1.9260%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$	3,250,000	2.750%	\$ 89,375.00

TOTAL INTEREST DUE AT MATURITY	\$ 89,375.00
LESS PREMIUM	<u>26,780.00</u>

NET INTEREST COST	<u>\$62,595.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.9260%</u>
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