

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$17,500,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

SALE DATE:	04-Sep-18	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$17,500,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	13-Sep-18		
DUE DATE:	26-Jun-19	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	283		
BYD:	\$13,756,944.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$17,500,000	2.750%	\$127,752.00	1.8214%
TD Securities	17,500,000	3.000%	154,525.00	1.8767%
JP Morgan Securities	17,500,000	3.500%	221,900.00	1.8870%
Oppenheimer & Co.	17,500,000	3.125%	144,950.00	2.0714%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$17,500,000	2.750%	\$127,752.00	1.8214%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$17,500,000	2.750%	\$378,315.97

TOTAL INTEREST DUE AT MATURITY \$378,315.97
LESS PREMIUM 127,752.00

NET INTEREST COST \$250,563.97

NET INTEREST RATE (AVERAGE) 1.8214%