

**COUNTY OF SUFFOLK, NEW YORK**  
**\$45,000,000 REVENUE ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>29-Mar-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
		<b>RATINGS:</b>	<b>SP1, F1</b>
<b>AMOUNT:</b>	<b>\$45,000,000</b>		
<b>DATED DATE:</b>	<b>10-Apr-18</b>	<b>BOND CO:</b>	<b>HARRIS BEACH PLLC</b>
<b>DUE DATE:</b>	<b>21-Mar-19</b>		
<b># OF DAYS:</b>	<b>341</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS</b>
<b>BYD:</b>	<b>\$42,625,000.00</b>		<b>ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
UBS Financial	\$ 5,000,000	2.000%	\$ 14,450.00	1.6949%
UBS Financial	5,000,000	3.000%	57,250.00	1.7912%
Citigroup Global Markets Inc.	25,000,000	2.000%	48,000.00	1.7973%
UBS Financial	10,000,000	3.000%	110,300.00	1.8355%
Citigroup Global Markets Inc.	20,000,000	2.000%	29,200.00	1.8459%
Morgan Stanley	20,000,000	3.000%	218,400.00	1.8472%
Morgan Stanley	25,000,000	3.000%	271,750.00	1.8524%
JP Morgan Securities LLC	45,000,000	3.000%	487,800.00	1.8556%
Jefferies LLC	45,000,000	3.000%	461,703.00	1.9168%
TD Securities	20,000,000	3.000%	194,000.00	1.9760%
TD Securities	25,000,000	3.000%	241,000.00	1.9823%
BNY Mellon Capital Markets	15,000,000	3.000%	144,150.00	1.9855%
Oppenheimer & Co.	15,000,000	3.125%	160,026.00	1.9987%
Oppenheimer & Co.	15,000,000	3.125%	154,150.00	2.0401%
Oppenheimer & Co.	15,000,000	3.125%	140,160.00	2.1385%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
UBS Financial	\$ 5,000,000	2.000%	\$ 14,450.00	1.6949%
UBS Financial	5,000,000	3.000%	57,250.00	1.7912%
Citigroup Global Markets Inc.	25,000,000	2.000%	48,000.00	1.7973%
UBS Financial	10,000,000	3.000%	110,300.00	1.8355%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
UBS Financial	\$ 5,000,000	2.000%	\$ 94,722.22
UBS Financial	5,000,000	3.000%	142,083.33
Citigroup Global Markets Inc.	25,000,000	2.000%	473,611.11
UBS Financial	10,000,000	3.000%	284,166.67

<b>TOTAL</b>	<b>\$ 45,000,000</b>		<b>\$ 994,583.33</b>
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TOTAL INTEREST DUE AT MATURITY		994,583.33
LESS PREMIUM		230,000.00

NET INTEREST COST		<u>\$764,583.33</u>
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NET INTEREST RATE		<u>1.7937%</u>
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