

COUNTY OF SULLIVAN

\$15,140,000

PUBLIC IMPROVMENT (SERIAL) BONDS, 2018

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
Raymond James & Associates, Inc.	3.156446	3.1669227%		15,140,000.00	139.85	5,383,610.31
UBS Financial Services Inc.	3.160613	3.1759095%		15,140,000.00	23,481.60	5,398,887.30
Bank of America Merrill Lynch	3.169179	3.1795692%		15,140,000.00	3,691.55	5,405,108.61
Robert W. Baird & Co., Inc.	3.187935	3.2045548%		15,140,000.00	24,885.80	5,447,582.96
Janney Montgomery Scott LLC	3.201368	3.2143948%		15,140,000.00	3,983.30	5,464,310.48
J.J.B. Hilliard, W.L. Lyons, Inc.	3.214968	3.2318694%		15,140,000.00	7,677.49	5,494,016.43
J.P. Morgan Securities LLC	3.246027	3.2892208%		15,140,000.00	133,545.44	5,591,510.96

Sources Of Funds

Total Sources

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Uses Of Funds

Total Uses

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PUBLIC IMPROVMENT (SERIAL) BONDS, 2018

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/15/2018	-	-	-	-	-
11/15/2018	-	-	234,928.13	234,928.13	-
12/31/2018	-	-	-	-	234,928.13
05/15/2019	560,000.00	3.000%	234,928.13	794,928.13	-
11/15/2019	-	-	226,528.13	226,528.13	-
12/31/2019	-	-	-	-	1,021,456.26
05/15/2020	560,000.00	3.000%	226,528.13	786,528.13	-
11/15/2020	-	-	218,128.13	218,128.13	-
12/31/2020	-	-	-	-	1,004,656.26
05/15/2021	560,000.00	3.000%	218,128.13	778,128.13	-
11/15/2021	-	-	209,728.13	209,728.13	-
12/31/2021	-	-	-	-	987,856.26
05/15/2022	560,000.00	3.000%	209,728.13	769,728.13	-
11/15/2022	-	-	201,328.13	201,328.13	-
12/31/2022	-	-	-	-	971,056.26
05/15/2023	620,000.00	3.000%	201,328.13	821,328.13	-
11/15/2023	-	-	192,028.13	192,028.13	-
12/31/2023	-	-	-	-	1,013,356.26
05/15/2024	630,000.00	3.000%	192,028.13	822,028.13	-
11/15/2024	-	-	182,578.13	182,578.13	-
12/31/2024	-	-	-	-	1,004,606.26
05/15/2025	815,000.00	3.000%	182,578.13	997,578.13	-
11/15/2025	-	-	170,353.13	170,353.13	-
12/31/2025	-	-	-	-	1,167,931.26
05/15/2026	815,000.00	3.000%	170,353.13	985,353.13	-
11/15/2026	-	-	158,128.13	158,128.13	-
12/31/2026	-	-	-	-	1,143,481.26
05/15/2027	835,000.00	3.000%	158,128.13	993,128.13	-
11/15/2027	-	-	145,603.13	145,603.13	-
12/31/2027	-	-	-	-	1,138,731.26
05/15/2028	835,000.00	3.000%	145,603.13	980,603.13	-
11/15/2028	-	-	133,078.13	133,078.13	-
12/31/2028	-	-	-	-	1,113,681.26
05/15/2029	835,000.00	3.000%	133,078.13	968,078.13	-
11/15/2029	-	-	120,553.13	120,553.13	-
12/31/2029	-	-	-	-	1,088,631.26
05/15/2030	835,000.00	3.000%	120,553.13	955,553.13	-
11/15/2030	-	-	108,028.13	108,028.13	-
12/31/2030	-	-	-	-	1,063,581.26
05/15/2031	835,000.00	3.000%	108,028.13	943,028.13	-
11/15/2031	-	-	95,503.13	95,503.13	-
12/31/2031	-	-	-	-	1,038,531.26
05/15/2032	835,000.00	3.000%	95,503.13	930,503.13	-
11/15/2032	-	-	82,978.13	82,978.13	-
12/31/2032	-	-	-	-	1,013,481.26
05/15/2033	835,000.00	3.125%	82,978.13	917,978.13	-
11/15/2033	-	-	69,931.25	69,931.25	-
12/31/2033	-	-	-	-	987,909.38
05/15/2034	835,000.00	3.250%	69,931.25	904,931.25	-
11/15/2034	-	-	56,362.50	56,362.50	-
12/31/2034	-	-	-	-	961,293.75
05/15/2035	835,000.00	3.250%	56,362.50	891,362.50	-
11/15/2035	-	-	42,793.75	42,793.75	-
12/31/2035	-	-	-	-	934,156.25
05/15/2036	835,000.00	3.375%	42,793.75	877,793.75	-
11/15/2036	-	-	28,703.13	28,703.13	-
12/31/2036	-	-	-	-	906,496.88
05/15/2037	835,000.00	3.375%	28,703.13	863,703.13	-
11/15/2037	-	-	14,612.50	14,612.50	-
12/31/2037	-	-	-	-	878,315.63
05/15/2038	835,000.00	3.500%	14,612.50	849,612.50	-
12/31/2038	-	-	-	-	849,612.50
Total	\$15,140,000.00	-	\$5,383,750.16	\$20,523,750.16	-

Yield Statistics

Bond Year Dollars	\$169,995.00
Average Life	11.228 Years
Average Coupon	3.1670050%
Net Interest Cost (NIC)	3.1670050%
True Interest Cost (TIC)	3.1565482%
Bond Yield for Arbitrage Purposes	3.1565482%
All Inclusive Cost (AIC)	3.1565482%
IRS Form 8038	
Net Interest Cost	3.1670050%
Weighted Average Maturity	11.228 Years

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