

**Valley Stream UFSD #13
NASSAU COUNTY, NEW YORK
\$13,500,000 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	28-Aug-18	FORM:	BOOK-ENTRY
TIME:	10:30	RATING:	N/A
AMOUNT:	\$13,500,000	BOND CO:	Hawkins Delafield & Wood L
ISSUE DATE:	11-Sep-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	11-Sep-19		
# OF DAYS:	360		
BYD:	\$13,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$13,500,000	3.000%	\$ 128,259.00	2.0499%
JP Morgan Securities	13,500,000	3.000%	128,250.00	2.0500%
Jefferies	13,500,000	3.000%	116,507.00	2.1370%
Flushing Bank	1,000,000	2.950%	-	2.9500%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$13,500,000	3.000%	\$128,259.00	2.0499%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$13,500,000	3.000%	\$405,000.00

TOTAL INTEREST DUE AT MATURITY	\$405,000.00
LESS PREMIUM	<u>128,259.00</u>

NET INTEREST COST	<u>\$276,741.00</u>
--------------------------	----------------------------

NET INTEREST RATE (AVERAGE)	<u>2.0499%</u>
------------------------------------	-----------------------