

**WEST HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$4,900,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>11-Sep-18</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa3"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$4,900,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>20-Sep-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>271</b>		
<b>BYD:</b>	<b>\$3,688,611.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Jaffray	\$4,900,000	3.000%	\$35,182.00	2.0462%
Jefferies LLC	4,900,000	3.000%	33,175.00	2.1006%
TD Securities	4,900,000	3.000%	32,095.00	2.1299%
Oppenheimer & Co	4,900,000	3.000%	30,184.00	2.1817%
JP Morgan Chase Bank	4,900,000	2.480%	0.00	2.4800%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Jaffray	\$4,900,000	3.000%	\$35,182.00	2.0462%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Jaffray	\$4,900,000	3.000%	\$ 110,658.33

**TOTAL INTEREST DUE AT MATURITY** \$ 110,658.33  
**LESS PREMIUM** 35,182.00

**NET INTEREST COST** \$ 75,476.33

**NET INTEREST RATE (AVERAGE)** 2.0462%