

**SUPPLEMENT TO
OFFICIAL STATEMENT
DATED NOVEMBER 19, 2018
relating to**

COUNTY OF WESTCHESTER, NEW YORK

**\$183,565,000* GENERAL OBLIGATION BONDS-2018 SERIES A (TAX-EXEMPT)
\$8,735,000* GENERAL OBLIGATION BONDS-2018 SERIES B (FEDERALLY TAXABLE)
\$10,255,000* GENERAL OBLIGATION BONDS-2018 SERIES C (TAX-EXEMPT)**

PLEASE BE ADVISED that the above-referenced Official Statement is hereby supplemented to reflect the following:

The section entitled “*Compliance History*” on page (iii) is hereby superseded and replaced with the following:

Compliance History

In addition to its continuing disclosure agreements with respect to County bonds, the County is a party to two Continuing Disclosure Agreements with respect to bonds that were issued by the Dormitory Authority of the State of New York (“DASNY”) for the benefit of the County. Pursuant to those agreements, the County undertook to provide certain specified annual financial information regarding (i) certain incentive and other aid paid to the County by the State and (ii) County specific information. The County-specific information was otherwise filed by the County in connection with those continuing disclosure agreements that related to the County’s own bonds, although the filed information had not been linked to the DASNY bonds. The information regarding the State aid had not been filed. The County in December 2016 filed all the information required under such DASNY agreements.

The County made timely filing of its audited financial statements for the fiscal years ended December 31, 2016 and 2017, but inadvertently omitted the CUSIPs related to DASNY’s Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2016 (the “2016 Bonds”) on such filings. On August 27, 2018, the links to such filings were connected to the CUSIPs related to the 2016 Bonds and the County filed an event notice.

The County has implemented procedures that are intended to ensure that such information will be filed in a timely manner.

Dated: November 27, 2018