

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT
RENSSELAER AND COLUMBIA COUNTIES, NEW YORK
\$5,700,000 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2019 A**

SALE DATE:	19-Dec-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$5,700,000		
ISSUE DATE:	10-Jan-19		
DUE DATE:	18-Dec-19	RATING:	MOODY'S "Aa3" Underlying
# OF DAYS:	338	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$5,351,666.67	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Jaffray	\$ 5,700,000	3.000%	\$ 46,398.00	2.1330%
Oppenheimer & Co.	\$ 5,700,000	3.000%	\$ 40,356.00	2.2459%
TD Securities (USA) LLC	\$ 5,700,000	3.250%	\$ 53,637.00	2.2478%
Jefferies	\$ 5,700,000	3.250%	\$ 52,385.00	2.2711%
Roosevelt & Cross, Inc.	\$ 5,700,000	3.000%	\$ 28,215.00	2.4728%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Jaffray	\$ 5,700,000	3.000%	\$ 46,398.00	2.1330%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Jaffray	\$ 5,700,000	3.000%	\$ 160,550.00

TOTAL INTEREST DUE AT MATURITY	\$ 160,550.00
LESS PREMIUM	<u>46,398.00</u>

NET INTEREST COST	\$114,152.00
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NET INTEREST RATE (AVERAGE)	<u>2.1330%</u>
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